Although many pilots seem to prefer the method of horizontal back-and-forth scanning every pilot should develop a scanning pattern that is not only comfortable but assures optimum effectiveness. Pilots should remember, however, that they have a regulatory responsibility (14 CFR Section 91.113(a)) to see and avoid other aircraft when weather conditions permit.

4-4-15. Use of Visual Clearing Procedures

a. Before Takeoff. Prior to taxiing onto a runway or landing area in preparation for takeoff, pilots should scan the approach areas for possible landing traffic and execute the appropriate clearing maneuvers to provide them a clear view of the approach areas.

b. Climbs and Descents. During climbs and descents in flight conditions which permit visual detection of other traffic, pilots should execute gentle banks, left and right at a frequency which permits continuous visual scanning of the airspace about them.

c. Straight and Level. Sustained periods of straight and level flight in conditions which permit visual detection of other traffic should be broken at intervals with appropriate clearing procedures to provide effective visual scanning.

d. Traffic Pattern. Entries into traffic patterns while descending create specific collision hazards and should be avoided.

e. Traffic at VOR Sites. All operators should emphasize the need for sustained vigilance in the vicinity of VORs and airway intersections due to the convergence of traffic.

f. Training Operations. Operators of pilot training programs are urged to adopt the following practices:

1. Pilots undergoing flight instruction at all levels should be requested to verbalize clearing procedures (call out "clear" left, right, above, or below) to instill and sustain the habit of vigilance during maneuvering.

2. High-wing airplane. Momentarily raise the wing in the direction of the intended turn and look.

3. Low-wing airplane. Momentarily lower the wing in the direction of the intended turn and look.

4. Appropriate clearing procedures should precede the execution of all turns including chandelles, lazy eights, stalls, slow flight, climbs, straight and level, spins, and other combination maneuvers.

4–4–16. Traffic Alert and Collision Avoidance System (TCAS I & II)

a. TCAS I provides proximity warning only, to assist the pilot in the visual acquisition of intruder aircraft. No recommended avoidance maneuvers are provided nor authorized as a direct result of a TCAS I warning. It is intended for use by smaller commuter aircraft holding 10 to 30 passenger seats, and general aviation aircraft.

b. TCAS II provides traffic advisories (TA) and resolution advisories (RA). Resolution advisories provide recommended maneuvers in a vertical direction (climb or descend only) to avoid conflicting traffic. Transport category aircraft, and larger commuter and business aircraft holding 31 passenger seats or more, are required to be TCAS II equipped.

1. When a TA occurs, attempt to establish visual contact with the traffic but do not deviate from an assigned clearance based only on TA information.

2. When an RA occurs, pilots should respond immediately to the RA displays and maneuver as indicated unless doing so would jeopardize the safe operation of the flight, or the flight crew can ensure separation with the help of definitive visual acquisition of the aircraft causing the RA.

3. Each pilot who deviates from an ATC clearance in response to an RA must notify ATC of that deviation as soon as practicable, and notify ATC when clear of conflict and returning to their previously assigned clearance.

c. Deviations from rules, policies, or clearances should be kept to the minimum necessary to satisfy an RA. Most RA maneuvering requires minimum excursion from assigned altitude.

d. The serving IFR air traffic facility is not responsible to provide approved standard IFR separation to an IFR aircraft, from other aircraft, terrain, or obstructions after an RA maneuver until one of the following conditions exists:

1. The aircraft has returned to its assigned altitude and course.